Electronic Filing Instructions for your 2011 Federal Tax Return

Important: Your taxes are not finished until all required steps are completed.

Declaration Control Number: Accepted: 02/26/2012

ronald G west
5124 1/2 Dawnveiw pl
los angeles, CA 90043

Balance Due/ Refund	Your federal tax return (Form 1040) shows a refund due to you in the amount of $2,544.00. Applicable fees were deducted from your original refund amount of $2,544.00. Your refund is now $2,457.15. Because you chose to have your TurboTax fees deducted from your refund, you will receive e-mail from the University National Bank of Saint Paul, MN, which handles this transaction. The IRS estimates that you can expect your tax refund to be direct deposited into your account on or around 03/07/2012. This is only an estimate. The account information you entered - Account Number: 2154473261 Routing Transit Number: 121000358.
Where's My Refund?	Before you call the Internal Revenue Service with questions about your refund, give them 7 to 14 days processing time from the date your return is accepted. If then you have not received your refund, or the amount is not what you expected, contact the Internal Revenue Service directly at 1-800-829-4477. You can also check www.irs.gov and select the "Where's my refund?" link.
No Signature Document Needed	No signature form is required since you signed your return electronically.
What You Need to Keep	Your Electronic Filing Instructions (this form) Printed copy of your federal return

2011 Federal Tax Return Summary

Adjusted Gross Income	$	25,808.00
Taxable Income	$	9,908.00
Total Tax	$	993.00
Total Payments/Credits	$	3,537.00
Amount to be Refunded	$	2,544.00
Effective Tax Rate		-2.48%

Hi ronald,

We just want to thank you for using TurboTax this year! It's our goal to make your taxes easy and accurate, year after year.

With TurboTax Basic:
Breathe easy. The calculations on your return are backed with our 100% Accuracy Guarantee.

Here's the final wrap up for your 2011 taxes:

Your federal tax refund is: $ 2,544.00

You qualified for these important credits:
- Earned Income Credit

- We double checked your return for errors along the way.
- We helped with step-by-step guidance to get your answers on the right IRS forms.
- We made sure you didn't miss a deduction even if something in your life changed, like a new job, new house - or more kids!

Your Head Start On Next Year:
When you come back next year, taxes will be so easy! We'll have all your information saved and ready to transfer in to your new return. We'll ask you questions about what changed since we last talked, and we'll be ready to get you the credits and deductions you deserve, no matter what life throws at you.

Also included:
- We e-filed your federal returns for free so you could get your refund in as few as 7 days.
- We provide the Audit Support Center free of charge in the unlikely event you get audited.

With TurboTax State:
- You saved time by automatically transferring your federal tax information to your state return

Many happy returns from TurboTax.

Form **1040** Department of the Treasury—Internal Revenue Service (99)
U.S. Individual Income Tax Return 2011

OMB No. 1545-0074 | IRS Use Only—Do not write or staple in this space.

For the year Jan. 1–Dec. 31, 2011, or other tax year beginning , 2011, ending , 20 | See separate instructions.

Your first name and initial	Last name	Your social security number
ronald G	west	566-19-9516
If a joint return, spouse's first name and initial	Last name	Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions.	Apt. no.
5124 1/2 Dawnveiw pl	

▲ Make sure the SSN(s) above and on line 6c are correct.

City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions).
los angeles CA 90043

Foreign country name	Foreign province/county	Foreign postal code

Presidential Election Campaign
Check here if you, or your spouse if filing jointly, want $3 to go to this fund. Checking a box below will not change your tax or refund. ☐ You ☐ Spouse

Filing Status

Check only one box.

1 ☐ Single
2 ☐ Married filing jointly (even if only one had income)
3 ☐ Married filing separately. Enter spouse's SSN above and full name here. ▶
4 ☒ Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶
5 ☐ Qualifying widow(er) with dependent child

Exemptions

6a ☒ **Yourself.** If someone can claim you as a dependent, **do not** check box 6a
b ☐ **Spouse**

Boxes checked on 6a and 6b: 1

c **Dependents:**

(1) First name Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) ✓ if child under age 17 qualifying for child tax credit (see instructions)
marissa R wooten	604-64-5689	Daughter	☐
			☐
			☐
			☐

If more than four dependents, see instructions and check here ▶ ☐

No. of children on 6c who:
• lived with you: 1
• did not live with you due to divorce or separation (see instructions):
Dependents on 6c not entered above:

d Total number of exemptions claimed — Add numbers on lines above ▶ 2

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a W-2, see instructions.

Enclose, but do not attach, any payment. Also, please use **Form 1040-V.**

7	Wages, salaries, tips, etc. Attach Form(s) W-2		7	12,370.
8a	**Taxable** interest. Attach Schedule B if required		8a	
b	**Tax-exempt** interest. **Do not** include on line 8a	8b		
9a	Ordinary dividends. Attach Schedule B if required		9a	
b	Qualified dividends	9b		
10	Taxable refunds, credits, or offsets of state and local income taxes		10	
11	Alimony received		11	
12	Business income or (loss). Attach Schedule C or C-EZ		12	
13	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ ☐		13	
14	Other gains or (losses). Attach Form 4797		14	
15a	IRA distributions 15a	b Taxable amount	15b	
16a	Pensions and annuities 16a	b Taxable amount	16b	
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E		17	
18	Farm income or (loss). Attach Schedule F		18	
19	Unemployment compensation		19	
20a	Social security benefits 20a	b Taxable amount	20b	
21	Other income. List type and amount OTHER INCOME FROM FORM 1099-MISC		21	13,438.
22	Combine the amounts in the far right column for lines 7 through 21. This is your **total income** ▶		22	25,808.

Adjusted Gross Income

23	Educator expenses	23			
24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	24			
25	Health savings account deduction. Attach Form 8889	25			
26	Moving expenses. Attach Form 3903	26			
27	Deductible part of self-employment tax. Attach Schedule SE	27			
28	Self-employed SEP, SIMPLE, and qualified plans	28			
29	Self-employed health insurance deduction	29			
30	Penalty on early withdrawal of savings	30			
31a	Alimony paid b Recipient's SSN ▶	31a			
32	IRA deduction	32			
33	Student loan interest deduction	33			
34	Tuition and fees. Attach Form 8917	34			
35	Domestic production activities deduction. Attach Form 8903	35			
36	Add lines 23 through 35			36	
37	Subtract line 36 from line 22. This is your **adjusted gross income** ▶			37	25,808.

Tax and Credits

38	Amount from line 37 (adjusted gross income)			38	25,808.
39a	Check if: ☐ **You** were born before January 2, 1947, ☐ Blind. ☐ **Spouse** was born before January 2, 1947, ☐ Blind. **Total boxes checked ▶ 39a**				
b	If your spouse itemizes on a separate return or you were a dual-status alien, check here ▶ 39b ☐				
40	**Itemized deductions** (from Schedule A) **or** your **standard deduction** (see left margin)			40	8,500.
41	Subtract line 40 from line 38			41	17,308.
42	**Exemptions.** Multiply $3,700 by the number on line 6d			42	7,400.
43	**Taxable income.** Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-			43	9,908.
44	**Tax** (see instructions). Check if any from: **a** ☐ Form(s) 8814 **b** ☐ Form 4972 **c** ☐ 962 election			44	993.
45	**Alternative minimum tax** (see instructions). Attach Form 6251			45	
46	Add lines 44 and 45 ▶			46	993.
47	Foreign tax credit. Attach Form 1116 if required	47			
48	Credit for child and dependent care expenses. Attach Form 2441	48			
49	Education credits from Form 8863, line 23	49			
50	Retirement savings contributions credit. Attach Form 8880	50			
51	Child tax credit (see instructions)	51			
52	Residential energy credits. Attach Form 5695	52			
53	Other credits from Form: **a** ☐ 3800 **b** ☐ 8801 **c** ☐	53			
54	Add lines 47 through 53. These are your **total credits**			54	
55	Subtract line 54 from line 46. If line 54 is more than line 46, enter -0- ▶			55	993.

Standard Deduction for—
- People who check any box on line 39a or 39b **or** who can be claimed as a dependent, see instructions.
- All others:

Single or Married filing separately, $5,800

Married filing jointly or Qualifying widow(er), $11,600

Head of household, $8,500

Other Taxes

56	Self-employment tax. Attach Schedule SE	56	
57	Unreported social security and Medicare tax from Form: **a** ☐ 4137 **b** ☐ 8919	57	
58	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	58	
59a	Household employment taxes from Schedule H	59a	
b	First-time homebuyer credit repayment. Attach Form 5405 if required	59b	
60	Other taxes. Enter code(s) from instructions	60	
61	Add lines 55 through 60. This is your **total tax** ▶	61	993.

Payments

62	Federal income tax withheld from Forms W-2 and 1099	62	1,903.		
63	2011 estimated tax payments and amount applied from 2010 return	63			
64a	**Earned income credit (EIC)**	64a	1,634.		
b	Nontaxable combat pay election 64b				
65	Additional child tax credit. Attach Form 8812	65			
66	American opportunity credit from Form 8863, line 14	66			
67	First-time homebuyer credit from Form 5405, line 10	67			
68	Amount paid with request for extension to file	68			
69	Excess social security and tier 1 RRTA tax withheld	69			
70	Credit for federal tax on fuels. Attach Form 4136	70			
71	Credits from Form: **a** ☐ 2439 **b** ☐ 8839 **c** ☐ 8801 **d** ☐ 8885	71			
72	Add lines 62, 63, 64a, and 65 through 71. These are your **total payments** ▶			72	3,537.

If you have a qualifying child, attach Schedule EIC.

Refund

73	If line 72 is more than line 61, subtract line 61 from line 72. This is the amount you **overpaid**	73	2,544.
74a	Amount of line 73 you want **refunded to you.** If Form 8888 is attached, check here ▶ ☐	74a	2,544.
▶ b	Routing number 121000358 ▶ **c** Type: ☒ Checking ☐ Savings		
▶ d	Account number 2154473261		
75	Amount of line 73 you want **applied to your 2012 estimated tax** ▶ 75		

Direct deposit? See instructions.

Amount You Owe

76	**Amount you owe.** Subtract line 72 from line 61. For details on how to pay, see instructions ▶	76	
77	Estimated tax penalty (see instructions) 77		

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see instructions)? ☐ **Yes.** Complete below. ☒ **No**

Designee's name ▶ Phone no. ▶ Personal identification number (PIN) ▶

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return? See instructions. Keep a copy for your records.

Your signature	Date	Your occupation	Daytime phone number
		pest control	(310)466-7519
Spouse's signature. If a joint return, **both** must sign.	Date	Spouse's occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶ SELF PREPARED		Firm's EIN ▶		
Firm's address ▶		Phone no.		

SCHEDULE EIC
(Form 1040A or 1040)

Department of the Treasury
Internal Revenue Service (99)

Earned Income Credit

Qualifying Child Information

1040A
1040
EIC

Complete and attach to Form 1040A or 1040 only if you have a qualifying child.

OMB No. 1545-0074

2011

Attachment Sequence No. **43**

Name(s) shown on return: ronald G west

Your social security number: 566-19-9516

Before you begin:

- See the instructions for Form 1040A, lines 38a and 38b, or Form 1040, lines 64a and 64b, to make sure that **(a)** you can take the EIC, and **(b)** you have a qualifying child.
- Be sure the child's name on line 1 and social security number (SSN) on line 2 agree with the child's social security card. Otherwise, at the time we process your return, we may reduce or disallow your EIC. If the name or SSN on the child's social security card is not correct, call the Social Security Administration at 1-800-772-1213.

CAUTION

- If you take the EIC even though you are not eligible, you may not be allowed to take the credit for up to 10 years. See page 2 for details.
- It will take us longer to process your return and issue your refund if you do not fill in all lines that apply for each qualifying child.

Qualifying Child Information

Qualifying Child Information	Child 1	Child 2	Child 3
1 Child's name If you have more than three qualifying children, you only have to list three to get the maximum credit.	First name / Last name: marissa R wooten	First name / Last name	First name / Last name
2 Child's SSN The child must have an SSN as defined in the instructions for Form 1040A, lines 38a and 38b, or Form 1040, lines 64a and 64b, unless the child was born and died in 2011. If your child was born and died in 2011 and did not have an SSN, enter "Died" on this line and attach a copy of the child's birth certificate, death certificate, or hospital medical records.	604-64-5689		
3 Child's year of birth	Year 1 9 9 3 *If born after 1992 **and** the child was younger than you (or your spouse, if filing jointly), skip lines 4a and 4b; go to line 5.*	Year ___ *If born after 1992 **and** the child was younger than you (or your spouse, if filing jointly), skip lines 4a and 4b; go to line 5.*	Year ___ *If born after 1992 **and** the child was younger than you (or your spouse, if filing jointly), skip lines 4a and 4b; go to line 5.*
4 a Was the child under age 24 at the end of 2011, a student, and younger than you (or your spouse, if filing jointly)?	☐ **Yes.** *Go to line 5.* ☐ **No.** *Go to line 4b.*	☐ **Yes.** *Go to line 5.* ☐ **No.** *Go to line 4b.*	☐ **Yes.** *Go to line 5.* ☐ **No.** *Go to line 4b.*
b Was the child permanently and totally disabled during any part of 2011?	☐ **Yes.** *Go to line 5.* ☐ **No.** The child is not a qualifying child.	☐ **Yes.** *Go to line 5.* ☐ **No.** The child is not a qualifying child.	☐ **Yes.** *Go to line 5.* ☐ **No.** The child is not a qualifying child.
5 Child's relationship to you (for example, son, daughter, grandchild, niece, nephew, foster child, etc.)	Daughter		
6 Number of months child lived with you in the United States during 2011 • If the child lived with you for more than half of 2011 but less than 7 months, enter "7." • If the child was born or died in 2011 and your home was the child's home for the entire time he or she was alive during 2011, enter "12."	12 months *Do not enter more than 12 months.*	___ months *Do not enter more than 12 months.*	___ months *Do not enter more than 12 months.*

We Need Your Consent to Use Your Tax Information

The IRS requires that we obtain your consent to use specific information in your tax return to determine if you can use this payment method.

Protecting Your Privacy

Because you have selected this payment option, Intuit, the maker of TurboTax software, needs to check a few items in your return to determine whether you can pay your fees from your refund. For example, you must reside in the U.S. and your refund must be large enough to make the payment.

We're asking your permission to perform these checks and providing some important information to you as required by the IRS. To agree, simply enter your name(s) and the date in the boxes below after reading the consent and select "I Agree".

I authorize Intuit, the maker of TurboTax, to use the information provided in this 2011 return to determine whether a portion of the refund can be used to pay for tax preparation.

IRS regulations require the following statements:

"Federal law requires this consent form be provided you you. Unless authorized by law, we cannot use, without your consent, your tax return information for purposes other than the preparation and filing of your tax return.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year."

ronald	west
Taxpayer's First Name	Taxpayer's Last Name
Spouse's First Name (if applicable)	Spouse's Last name (if applicable)

Please type the date below:

02/26/2012

Date

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at *complaints@tigta.treas.gov.*

Finally, We Need Your Consent to Disclose Your Tax Information

Before we continue with processing your payment by transferring money from your tax refund, we need to ask for your permission again, this time to forward certain of your information to University National Bank of St. Paul, MN ('BANK') and to Santa Barbara Tax Processing Group, LLC, ('SBTPG'), the administrator and servicer of your tax refund transfer. To consent, type your first and last name and today's date in the boxes below.

How this protects your privacy

Because you are choosing to pay for your tax preparation with money from your refund, Intuit, the maker of TurboTax software, needs to send a limited amount of personal information from your tax return information, (such as your identifying information, deposit information, and refund amount) to BANK and to SBTPG, the administrator and servicer of payment for tax preparation services from your tax refund. Your information is sent via a secure SSL encrypted transmission for the sole purpose of refund processing tax preparation service payment. BANK and SBTPG are contractually obligated to protect the confidentiality of your information.

We're asking your permission to disclose that information, and also providing some important information to you as required by the IRS. To agree, simply enter your name(s) and the date in the boxes below after reading this consent and select "I Agree".

I authorize Intuit, the maker of TurboTax, to disclose to BANK and SBTPG that portion of my 2011 tax return information that is necessary to enable BANK and SBTPG to process my refund and pay for my tax preparation.

IRS regulations require the following statements:

"Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose, without your consent, your tax return information to third parties for purposes other than the preparation and filing of your tax return. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year."

ronald   west

Please type the date below:

02/26/2012

Date

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov.

ELECTRONIC POSTMARK - CERTIFICATION OF ELECTRONIC FILING

Taxpayer: ronald G west
Primary SSN: 566-19-9516

Federal Return Submitted: February 26, 2012 11:52 AM PST
Federal Return Acceptance Date: 02/26/2012

The Intuit Electronic Postmark shows the date and time Intuit received your federal tax return. The Intuit Electronic Postmark documents the filing date of your income tax return, and the electronic postmark information should be kept on file with your tax return and other tax-related documentation.

There are two important aspects of the Intuit Electronic Postmark:

1. THE INTUIT ELECTRONIC POSTMARK.
The electronic postmark shows the date and time Intuit received the federal return, and is deemed the filing date if the date of the electronic postmark is on or before the date prescribed for filing of the federal individual income tax return.

TIMELY FILING:
For your federal return to be considered filed on time, your return must be postmarked on or before midnight April 17, 2012. Intuit's electronic postmark is issued in the Pacific Time (PT) zone. If you are not filing in the PT zone, you will need to add or subtract hours from the Intuit Electronic Postmark time to determine your local postmark time. For example, if you are filing in the Eastern Time (ET) zone and you electronically file your return at 9 AM on April 17, 2012, your Intuit electronic postmark will indicate April 17, 2012, 6 AM. If your federal tax return is rejected, the IRS still considers it filed on time if the electronic postmark is on or before April 17, 2012, and a corrected return is submitted and accepted before April 22, 2012. If your return is submitted after April 22, 2012, a new time stamp is issued to reflect that your return was submitted after the IRS deadline and, consequently, is no longer considered to have been filed on time.

If you request an automatic six-month extension, your return must be electronically postmarked by midnight October 15, 2012. If your federal tax return is rejected, the IRS will still consider it filed on time if the electronic postmark is on or before October 15, 2012, and the corrected return is submitted and accepted by October 20, 2012.

2. THE ACCEPTANCE DATE.
Once the IRS accepts the electronically filed return, the acceptance date will be provided by the Intuit Electronic Filing Center. This date is proof that the IRS accepted the electronically filed return.

Electronic Filing Instructions for your 2011 California Tax Return

Important: Your taxes are not finished until all required steps are completed.

TurboTax

Declaration Control Number: 00-440014-80699-2   Accepted: 02/26/2012

ronald G west
5124 1/2 Dawnveiw pl
los angeles, CA 90043

Balance Due/ Refund	Your California state tax return (Form 540) shows a refund due to you in the amount of $454.00. Your tax refund should be direct deposited into your account within 7 to 14 days after your return is accepted. The account information you entered - Account Number: 2154473261 Routing Transit Number: 121000358.
Where's My Refund?	Before you call the Franchise Tax Board with questions about your refund, give them 7 to 14 days processing time from the date your return is accepted. If then you have not received your refund, or the amount is not what you expected, contact the Franchise Tax Board directly at 1-800-338-0505. From outside of California use 1-916-845-6500. You can also visit the Franchise Tax Board web site at http://www.ftb.ca.gov/online/refund/.
What You Need to Sign	Sign and date Form 8453-OL within 1 day of acceptance.
Do Not Mail	Do not mail a paper copy of your tax return. Since you filed electronically, the Franchise Tax Board already has your return.
What You Need to Keep	Your Electronic Filing Instructions (this form) - Form 8453-OL and attachment(s) Printed copy of your state and federal returns
2011 California Tax Return Summary	Taxable Income $ 18,270.00 Total Tax $ 0.00 Total Payments/Credits $ 454.00 Amount to be Refunded $ 454.00 Effective Tax Rate 2.0%

Date Accepted 02/26/2012

DO NOT MAIL THIS FORM TO THE FTB

TAXABLE YEAR **2011**

California Online e-file Return Authorization for Individuals

FORM **8453-OL**

Your first name and initial	Last name	Your SSN or ITIN
RONALD G	WEST	566-19-9516
If joint return, spouse's/RDP's first name and initial	Last name	Spouse's/RDP's SSN or ITIN

Address (including number and street, PO Box, or PMB no.)	Apt. no./Ste.no.	Daytime telephone number
5124 1/2 DAWNVEIW PL		(310)466-7519
City	State	ZIP code
LOS ANGELES	CA	90043

Part I Tax Return Information (whole dollars only)

1 California adjusted gross income. (Form 540, line 17; Form 540 2EZ, line 16; Long Form 540NR, line 32; or Short Form 540NR, line 32) . . . . 1 25,808.

2 Refund or no amount due. (Form 540, line 115; Form 540 2EZ, line 28; Long Form 540NR, line 125; or Short Form 540NR, line 125) . . . . 2 454.

3 Amount you owe. (Form 540, line 111; Form 540 2EZ, line 27; Long Form 540NR, line 121; or Short Form 540NR, line 121) . . . . 3 ______

Part II Settle Your Account Electronically for Taxable Year 2011 (Due 04/17/12)

4 ☒ Direct deposit of refund

5 ☐ Electronic funds withdrawal **5a** Amount ______ **5b** Withdrawal date (MM/DD/YYYY) ______

Part III Make Estimated Tax Payments for Taxable Year 2012 These are not installment payments for the current amount you owe.

	First Payment Due 4/17/12	Second Payment Due 6/15/12	Third Payment Due 9/17/12	Fourth Payment Due 1/15/13
6 Amount				
7 Withdrawal date				

Part IV Banking Information (Have you verified your banking information?)

8 Amount of refund to be directly deposited to account below 454.

9 Routing number 121000358

10 Account number 2154473261

11 Type of account: ☒ Checking ☐ Savings

12 The remaining amount of my refund for direct deposit ______

13 Routing number ______

14 Account number ______

15 Type of account: ☐ Checking ☐ Savings

Part V Declaration of Taxpayer(s)

I authorize my account to be settled as designated in Part II. If I check Part II, box 4, I declare that the direct deposit refund information in Part IV agrees with the authorization stated on my return. I authorize an electronic funds withdrawal for the amount listed on line 5a and any estimated payment amounts listed on line 6 from the account listed on lines 9, 10, and 11. If I have filed a joint return, this is an irrevocable appointment of the other spouse/RDP as an agent to receive the refund or authorize an electronic funds withdrawal.

Under penalties of perjury, I declare that the information I provided to the Franchise Tax Board (FTB), either directly or through e-file software, including my name, address, and social security number (SSN) or individual taxpayer identification number (ITIN), and the amounts shown in Part I above, agrees with the information and amounts shown on the corresponding lines of my 2011 California income tax return. To the best of my knowledge and belief, my return is true, correct, and complete. If I am filing a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I authorize my return and accompanying schedules and statements to be transmitted to the FTB directly or through the e-file software. **If the processing of my return or refund is delayed, I authorize the FTB to disclose to me, either directly or through the e-file software, the reason(s) for the delay or the date when the refund was sent.**

Sign Here

Your signature ______ Date ______

Spouse's/RDP's signature. If filing jointly, both must sign. ______ Date ______

It is unlawful to forge a spouse's/RDP's signature.

For Privacy Notice, get form FTB 1131.

California Resident Income Tax Return 2011

FORM REV 01/18/12 TTO

540 C1 Side 1

APE

ATTACH FEDERAL RETURN

P AC A R RP

566-19-9516 WEST ** 11
RONALD G WEST

5124 1/2 DAWNVEIW PL
LOS ANGELES CA 90043 08-12-1966

01	4	72	0	408	0	APE	0
06	0	73	0	410	0	FS	0
09	0	74	0	412	0	3800	0
10	1	91	454	413	0	3803	0
12	12370	92	0	414	0	SCHG1	0
14	0	93	454	415	0	5870A	0
16	0	94	0	416	0	5805 5805F	0
17	25808	95	0	417	0	DESIGNEE	0
18	7538	400	0	418	0	TPID	
31	220	401	0	419	0	FN	
34	0	402	0	110	0		
40	0	403	0	111	0		
41	0	404	0	112	0		
42	0	405	0	113	0		
43	0	406	0	115	454		
44	0	407	0	116	454		
45	0			117	0		
46	0						
61	0						
62	0						
63	0						
64	0						
71	454						

DDR1 121000358
2154473261
1

Under penalties of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Sign Here

It is unlawful to forge a spouse's/RDP's signature.

Joint tax return? (see page 17)

Your signature ____ Spouse's/RDP's signature (if a joint tax return, both must sign) ____

Daytime phone number (optional) (310)466-7519 Date ____

Your email address (optional). Enter only one. ____

Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowledge) ● PTIN

SELF-PREPARED

Firm's name (or yours, if self-employed) Firm's address ● FEIN

Do you want to allow another person to discuss this tax return with us? (see page 17) . . . . ● ☐ Yes ☒ No

Print Third Party Designee's Name Telephone Number

175 3101116 7

Your name: RONALD G WEST Your SSN or ITIN: 566-19-9516

Filing Status

1 ☐ Single
2 ☐ Married/RDP filing jointly. (see page 3)
3 ☐ Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here ____________
4 ☒ Head of household (with qualifying person). (see page 3)
5 ☐ Qualifying widow(er) with dependent child. Enter year spouse/RDP died. ________

If your California filing status is different from your federal filing status, check the box here ● ☐

6 If someone can claim you (or your spouse/RDP) as a dependent, check the box here (see page 7) ● 6 ☐

Exemptions — Whole dollars only

7	**Personal:** If you checked 1, 3, or 4 above, enter 1 in the box. If you checked 2 or 5, enter 2 in the box. If you checked the box on line 6, see page 7	7 [1] X $102 = $	102.
8	**Blind:** If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2	8 [ ] X $102 = $	
9	**Senior:** If you (or your spouse/RDP) are 65 or older, enter 1; if both are 65 or older, enter 2	● 9 [ ] X $102 = $	
10	**Dependents:** Enter name and relationship. **Do not include yourself or your spouse/RDP.** MARISSA R WOOTEN DAUGHTER — Total dependent exemptions	● 10 [1] X $315 = $	315.
11	**Exemption amount:** Add line 7 through line 10. Transfer this amount to line 32	11 $	417.

Taxable Income

12	State wages from your Form(s) W-2, box 16	● 12 12,370.	
13	Enter federal adjusted gross income from Form 1040, line 37; Form 1040A, line 21; Form 1040EZ, line 4	13	25,808.
14	California adjustments – subtractions. Enter the amount from Schedule CA (540), line 37, column B	● 14	
15	Subtract line 14 from line 13. If less than zero, enter the result in parentheses (see page 9)	15	25,808.
16	California adjustments – additions. Enter the amount from Schedule CA (540), line 37, column C	● 16	
17	California adjusted gross income. Combine line 15 and line 16	● 17	25,808.
18	Enter the larger of your CA **standard deduction OR** your CA **itemized deductions**	● 18	7,538.
19	Subtract line 18 from line 17. This is your **taxable income**. If less than zero, enter -0-	19	18,270.

Tax

31	Tax. Check box if from: ☒ Tax Table ☐ Tax Rate Schedule ☐ FTB 3800 ☐ FTB 3803	◉ 31	220.
32	Exemption credits. Enter the amount from line 11. If your federal AGI is more than $166,565 (see page 10)	32	417.
33	Subtract line 32 from line 31. If less than zero, enter -0-	33	0.
34	Tax. (see page 11) Check box if from: ☐ Schedule G-1 ☐ Form FTB 5870A	◉ 34	
35	Add line 33 and line 34	35	0.

Special Credits

40	Nonrefundable Child and Dependent Care Expenses Credit , (See page 11). Attach form FTB 3506	● 40	
41	New jobs credit, amount generated (see page 11)	● 41	
42	New jobs credit, amount claimed (see page 11)	● 42	
43	Credit ________ Code ______ amount	▶ 43	
44	Credit ________ Code ______ amount	▶ 44	
45	To claim more than two credits (see page 12)	● 45	
46	Nonrefundable renter's credit (see page 12)	● 46	
47	Add line 40 and line 42 through line 46. These are your total credits	47	
48	Subtract line 47 from line 35. If less than zero, enter -0-	48	0.

Other Taxes

61	Alternative minimum tax. Attach Schedule P (540)	● 61	0.
62	Mental Health Services Tax (see page 13)	● 62	
63	Other taxes and credit recapture (see page 13)	● 63	
64	Add line 48, line 61, line 62, and line 63. This is your total tax	● 64	0.

Payments

71	California income tax withheld (see page 13)	● 71	454.
72	2011 CA estimated tax and other payments (see page 13)	● 72	
73	Real estate and other withholding (see page 13)	● 73	
74	Excess SDI (or VPDI) withheld (see page 13)	● 74	
75	Add line 71, line 72, line 73, and line 74. These are your total payments (see page 14)	75	454.

Overpaid Tax/Tax Due

91	Overpaid tax. If line 75 is more than line 64, subtract line 64 from line 75	91	454.
92	Amount of line 91 you want applied to your **2012** estimated tax	● 92	0.
93	Overpaid tax available this year. Subtract line 92 from line 91	● 93	454.
94	Tax due. If line 75 is less than line 64, subtract line 75 from line 64	94	

Use Tax

95 Use Tax. **This is not a total line** (see page 14) ● 95 ________

Your name: RONALD G WEST Your SSN or ITIN: 566-19-9516

Contributions

	Code	Amount
California Seniors Special Fund (see page 23)	● 400	
Alzheimer's Disease/Related Disorders Fund	● 401	
California Fund for Senior Citizens	● 402	
Rare and Endangered Species Preservation Program	● 403	
State Children's Trust Fund for the Prevention of Child Abuse	● 404	
California Breast Cancer Research Fund	● 405	
California Firefighters' Memorial Fund	● 406	
Emergency Food for Families Fund	● 407	
California Peace Officer Memorial Foundation Fund	● 408	
California Sea Otter Fund	● 410	
Municipal Shelter Spay-Neuter Fund	● 412	
California Cancer Research Fund	● 413	
ALS/Lou Gehrig's Disease Research Fund	● 414	
Arts Council Fund	● 415	
California Police Activities League (CALPAL) Fund	● 416	
California Veterans Homes Fund	● 417	
Safely Surrendered Baby Fund	● 418	
Child Victims of Human Trafficking Fund	● 419	
110 Add code 400 through code 419. This is your total contribution	●110	

Amount You Owe

111 **AMOUNT YOU OWE.** Add line 94, line 95, and line 110 (see page 15). **Do Not Send Cash.**
Mail to: **FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0009** ● 111 ______
Pay online – Go to **ftb.ca.gov** and search for **web pay**.

Interest and Penalties

112 Interest, late return penalties, and late payment penalties ... 112 ______
113 Underpayment of estimated tax. Check box: ☐ **FTB 5805 attached** ☐ **FTB 5805F attached** ... ●113 ______
114 Total amount due (see page 16). Enclose, but **do not** staple, any payment ... 114 ______

Refund and Direct Deposit

115 **REFUND OR NO AMOUNT DUE.** Subtract line 95 and line 110 from line 93 (see page 16). Mail to:
FRANCHISE TAX BOARD, PO BOX 942840, SACRAMENTO CA 94240-0009 ● 115 454.

Fill in the information to authorize direct deposit of your refund into one or two accounts. **Do not** attach a voided check or a deposit slip (see page 17).
Have you verified the routing and account numbers? Use whole dollars only.
All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below:

121000358 ☒ Checking ☐ Savings 2154473261 454.
● Routing number ● Type ● Account number ● **116** Direct deposit amount

The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:
☐ Checking ☐ Savings
● Routing number ● Type ● Account number ● **117** Direct deposit amount

Form 1040 Department of the Treasury—Internal Revenue Service (99)
U.S. Individual Income Tax Return 2011

OMB No. 1545-0074 | IRS Use Only—Do not write or staple in this space.

For the year Jan. 1–Dec. 31, 2011, or other tax year beginning , 2011, ending , 20 | See separate instructions.

Your first name and initial	Last name	Your social security number
ronald G	west	566-19-9516
If a joint return, spouse's first name and initial	Last name	Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions.	Apt. no.
5124 1/2 Dawnveiw pl	

▲ Make sure the SSN(s) above and on line 6c are correct.

City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions).
los angeles CA 90043

Foreign country name	Foreign province/county	Foreign postal code

Presidential Election Campaign
Check here if you, or your spouse if filing jointly, want $3 to go to this fund. Checking a box below will not change your tax or refund. ☐ You ☐ Spouse

Filing Status

Check only one box.

1 ☐ Single
2 ☐ Married filing jointly (even if only one had income)
3 ☐ Married filing separately. Enter spouse's SSN above and full name here. ▶
4 ☒ Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶
5 ☐ Qualifying widow(er) with dependent child

Exemptions

6a ☒ **Yourself.** If someone can claim you as a dependent, **do not** check box 6a
b ☐ **Spouse**

Boxes checked on 6a and 6b: 1

c **Dependents:**

(1) First name Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) ✓ if child under age 17 qualifying for child tax credit (see instructions)
marissa R wooten	604-64-5689	Daughter	☐
			☐
			☐
			☐

If more than four dependents, see instructions and check here ▶ ☐

No. of children on 6c who:
• lived with you: 1
• did not live with you due to divorce or separation (see instructions):
Dependents on 6c not entered above:

d Total number of exemptions claimed — Add numbers on lines above ▶ 2

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a W-2, see instructions.

Enclose, but do not attach, any payment. Also, please use **Form 1040-V.**

7	Wages, salaries, tips, etc. Attach Form(s) W-2		7	12,370.
8a	**Taxable** interest. Attach Schedule B if required		8a	
b	**Tax-exempt** interest. **Do not** include on line 8a	8b		
9a	Ordinary dividends. Attach Schedule B if required		9a	
b	Qualified dividends	9b		
10	Taxable refunds, credits, or offsets of state and local income taxes		10	
11	Alimony received		11	
12	Business income or (loss). Attach Schedule C or C-EZ		12	
13	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ ☐		13	
14	Other gains or (losses). Attach Form 4797		14	
15a	IRA distributions 15a	b Taxable amount	15b	
16a	Pensions and annuities 16a	b Taxable amount	16b	
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E		17	
18	Farm income or (loss). Attach Schedule F		18	
19	Unemployment compensation		19	
20a	Social security benefits 20a	b Taxable amount	20b	
21	Other income. List type and amount OTHER INCOME FROM FORM 1099-MISC		21	13,438.
22	Combine the amounts in the far right column for lines 7 through 21. This is your **total income** ▶		22	25,808.

Adjusted Gross Income

23	Educator expenses	23			
24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	24			
25	Health savings account deduction. Attach Form 8889	25			
26	Moving expenses. Attach Form 3903	26			
27	Deductible part of self-employment tax. Attach Schedule SE	27			
28	Self-employed SEP, SIMPLE, and qualified plans	28			
29	Self-employed health insurance deduction	29			
30	Penalty on early withdrawal of savings	30			
31a	Alimony paid b Recipient's SSN ▶	31a			
32	IRA deduction	32			
33	Student loan interest deduction	33			
34	Tuition and fees. Attach Form 8917	34			
35	Domestic production activities deduction. Attach Form 8903	35			
36	Add lines 23 through 35			36	
37	Subtract line 36 from line 22. This is your **adjusted gross income** ▶			37	25,808.

Tax and Credits

38	Amount from line 37 (adjusted gross income)			38	25,808.
39a	Check if: ☐ You were born before January 2, 1947, ☐ Blind. ☐ Spouse was born before January 2, 1947, ☐ Blind. Total boxes checked ▶ 39a				
b	If your spouse itemizes on a separate return or you were a dual-status alien, check here ▶ 39b ☐				
40	**Itemized deductions** (from Schedule A) **or** your **standard deduction** (see left margin)			40	8,500.
41	Subtract line 40 from line 38			41	17,308.
42	**Exemptions.** Multiply $3,700 by the number on line 6d			42	7,400.
43	**Taxable income.** Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-			43	9,908.
44	**Tax** (see instructions). Check if any from: **a** ☐ Form(s) 8814 **b** ☐ Form 4972 **c** ☐ 962 election			44	993.
45	**Alternative minimum tax** (see instructions). Attach Form 6251			45	
46	Add lines 44 and 45 ▶			46	993.
47	Foreign tax credit. Attach Form 1116 if required	47			
48	Credit for child and dependent care expenses. Attach Form 2441	48			
49	Education credits from Form 8863, line 23	49			
50	Retirement savings contributions credit. Attach Form 8880	50			
51	Child tax credit (see instructions)	51			
52	Residential energy credits. Attach Form 5695	52			
53	Other credits from Form: **a** ☐ 3800 **b** ☐ 8801 **c** ☐	53			
54	Add lines 47 through 53. These are your **total credits**			54	
55	Subtract line 54 from line 46. If line 54 is more than line 46, enter -0- ▶			55	993.

Standard Deduction for—
- People who check any box on line 39a or 39b **or** who can be claimed as a dependent, see instructions.
- All others:

Single or Married filing separately, $5,800

Married filing jointly or Qualifying widow(er), $11,600

Head of household, $8,500

Other Taxes

56	Self-employment tax. Attach Schedule SE	56	
57	Unreported social security and Medicare tax from Form: **a** ☐ 4137 **b** ☐ 8919	57	
58	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	58	
59a	Household employment taxes from Schedule H	59a	
b	First-time homebuyer credit repayment. Attach Form 5405 if required	59b	
60	Other taxes. Enter code(s) from instructions	60	
61	Add lines 55 through 60. This is your **total tax** ▶	61	993.

Payments

62	Federal income tax withheld from Forms W-2 and 1099	62	1,903.		
63	2011 estimated tax payments and amount applied from 2010 return	63			
64a	**Earned income credit (EIC)**	64a	1,634.		
b	Nontaxable combat pay election 64b				
65	Additional child tax credit. Attach Form 8812	65			
66	American opportunity credit from Form 8863, line 14	66			
67	First-time homebuyer credit from Form 5405, line 10	67			
68	Amount paid with request for extension to file	68			
69	Excess social security and tier 1 RRTA tax withheld	69			
70	Credit for federal tax on fuels. Attach Form 4136	70			
71	Credits from Form: **a** ☐ 2439 **b** ☐ 8839 **c** ☐ 8801 **d** ☐ 8885	71			
72	Add lines 62, 63, 64a, and 65 through 71. These are your **total payments** ▶			72	3,537.

If you have a qualifying child, attach Schedule EIC.

Refund

73	If line 72 is more than line 61, subtract line 61 from line 72. This is the amount you **overpaid**	73	2,544.
74a	Amount of line 73 you want **refunded to you.** If Form 8888 is attached, check here ▶ ☐	74a	2,544.
b	Routing number 121000358 ▶ **c** Type: ☒ Checking ☐ Savings		
d	Account number 2154473261		
75	Amount of line 73 you want **applied to your 2012 estimated tax** ▶ 75		

Direct deposit? See instructions.

Amount You Owe

76	**Amount you owe.** Subtract line 72 from line 61. For details on how to pay, see instructions ▶	76	
77	Estimated tax penalty (see instructions) 77		

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see instructions)? ☐ **Yes.** Complete below. ☒ **No**

Designee's name ▶ Phone no. ▶ Personal identification number (PIN) ▶

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return? See instructions. Keep a copy for your records.

Your signature	Date	Your occupation	Daytime phone number
		pest control	(310)466-7519
Spouse's signature. If a joint return, **both** must sign.	Date	Spouse's occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶ SELF PREPARED		Firm's EIN ▶		
Firm's address ▶		Phone no.		

SCHEDULE EIC
(Form 1040A or 1040)

Department of the Treasury
Internal Revenue Service (99)

Earned Income Credit

Qualifying Child Information

1040A
1040
EIC

Complete and attach to Form 1040A or 1040 only if you have a qualifying child.

OMB No. 1545-0074

2011

Attachment Sequence No. **43**

Name(s) shown on return	Your social security number
ronald G west	566-19-9516

Before you begin:

- See the instructions for Form 1040A, lines 38a and 38b, or Form 1040, lines 64a and 64b, to make sure that **(a)** you can take the EIC, and **(b)** you have a qualifying child.
- Be sure the child's name on line 1 and social security number (SSN) on line 2 agree with the child's social security card. Otherwise, at the time we process your return, we may reduce or disallow your EIC. If the name or SSN on the child's social security card is not correct, call the Social Security Administration at 1-800-772-1213.

CAUTION

- If you take the EIC even though you are not eligible, you may not be allowed to take the credit for up to 10 years. See page 2 for details.
- It will take us longer to process your return and issue your refund if you do not fill in all lines that apply for each qualifying child.

Qualifying Child Information

Qualifying Child Information	Child 1	Child 2	Child 3
1 Child's name If you have more than three qualifying children, you only have to list three to get the maximum credit.	First name / Last name marissa R wooten	First name / Last name	First name / Last name
2 Child's SSN The child must have an SSN as defined in the instructions for Form 1040A, lines 38a and 38b, or Form 1040, lines 64a and 64b, unless the child was born and died in 2011. If your child was born and died in 2011 and did not have an SSN, enter "Died" on this line and attach a copy of the child's birth certificate, death certificate, or hospital medical records.	604-64-5689		
3 Child's year of birth	Year 1 9 9 3 *If born after 1992 **and** the child was younger than you (or your spouse, if filing jointly), skip lines 4a and 4b; go to line 5.*	Year ___ ___ ___ ___ *If born after 1992 **and** the child was younger than you (or your spouse, if filing jointly), skip lines 4a and 4b; go to line 5.*	Year ___ ___ ___ ___ *If born after 1992 **and** the child was younger than you (or your spouse, if filing jointly), skip lines 4a and 4b; go to line 5.*
4 a Was the child under age 24 at the end of 2011, a student, and younger than you (or your spouse, if filing jointly)?	☐ **Yes.** *Go to line 5.* ☐ **No.** *Go to line 4b.*	☐ **Yes.** *Go to line 5.* ☐ **No.** *Go to line 4b.*	☐ **Yes.** *Go to line 5.* ☐ **No.** *Go to line 4b.*
b Was the child permanently and totally disabled during any part of 2011?	☐ **Yes.** *Go to line 5.* ☐ **No.** The child is not a qualifying child.	☐ **Yes.** *Go to line 5.* ☐ **No.** The child is not a qualifying child.	☐ **Yes.** *Go to line 5.* ☐ **No.** The child is not a qualifying child.
5 Child's relationship to you (for example, son, daughter, grandchild, niece, nephew, foster child, etc.)	Daughter		
6 Number of months child lived with you in the United States during 2011 • If the child lived with you for more than half of 2011 but less than 7 months, enter "7." • If the child was born or died in 2011 and your home was the child's home for the entire time he or she was alive during 2011, enter "12."	12 months *Do not enter more than 12 months.*	______ months *Do not enter more than 12 months.*	______ months *Do not enter more than 12 months.*