



Corporate Trust Services  
60 Livingston Ave.  
St. Paul, MN 55107

Notice to Holders of:

**Illinois Finance Authority  
Student Housing Revenue Bonds  
MJH Education Assistance Illinois IV LLC  
(Fullerton Village Project)**

**Series 2004A Bonds**

[CUSIP Nos. 45202QAB9, 45202QAC7, 45202QAD5, 45202QAE3, 45202QAF0,  
45202QAG8, 45202QAH6, 45202QAJ2, 45202QAK9 and 45202QAL7]\*

**Series 2004B Bonds**

[CUSIP Nos. 45202QAM5, 45202QAN3 and 45202QAP8]\*

**Series 2004C Bonds**

[CUSIP Nos. 45202QAQ6]\*

**Please forward this notice to beneficial holders.**

U.S. Bank National Association is the trustee (the “Trustee”) under that certain Trust Indenture, dated as of December 1, 2004 (the “Indenture”), which governs the above-referenced bonds (the “Bonds”). Payments by MJH Education Assistance Illinois IV LLC under that certain Loan Agreement, Mortgage and Security Agreement, dated as of December 1, 2004, and the Series 2004 Notes between MJH and the Trustee, as assignee of the Illinois Financing Authority, support payments due on the Bonds. Capitalized terms that appear in this Notice but are not defined herein shall have the respective meanings assigned to them in the Indenture.

**NOTICE OF BONDHOLDER CONFERENCE CALL**

The Trustee has scheduled a public conference call with all owners and beneficial holders of the Bonds (collectively, “Bondholders”) for **Thursday, March 21, 2013, at 11:00 a.m. EDT, 10:00 a.m. CDT, 8:00 a.m. PST**. The expected duration of the conference call is one hour.

During the conference call, it is anticipated that the Trustee and the Project Manager will discuss various matters likely to be of interest to Bondholders, including (a) the new facility for the Theatre School at DePaul University and the potential housing needs of Theatre School students, (b) the status of leasing for the coming 2013/2014 term, and (c) the status of debt service payments owed on the Series 2004A Bonds. The Trustee requests that Bondholders who have specific questions about the Project submit those questions to the Trustee or its counsel at least 24 hours in advance of the call.

**Instructions for joining the conference call are as follows:**

**Dial:** (866) 294-4838  
**Passcode:** 6060654#  
**Meeting Host:** Miles Hughes  
**Meeting Title:** Fullerton Village (1237 West)

A replay will be available approximately one hour after the conference call ends until April 20, 2013, which replay is available by dialing (888) 843-7419, passcode 6060654#.

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Bondholders who have questions or requests regarding any of the foregoing should contact Susan Jacobsen, Vice President, U.S. Bank National Association, Mail Station EP-MN-WS1D, 60 Livingston Ave., St. Paul, MN 55107, via email at [susan.jacobsen2@usbank.com](mailto:susan.jacobsen2@usbank.com) or by telephone at 651.466.5864. Bondholder inquiries or requests also may be directed to the Trustee's counsel, Miles Hughes of McDermott Will & Emery LLP, via email at [mwhughes@mwe.com](mailto:mwhughes@mwe.com) or by telephone at 312.984.6914.

**U.S. Bank National Association, as Trustee**

**March 14, 2013**

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\* The Trustee is not responsible for the selection or use of CUSIP numbers. CUSIP numbers are included in this notice solely for the convenience of Bondholders.